



## Announcement Summary

**Entity name**

NAGAMBIE RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday February 28, 2024

**Details of +securities that have ceased**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities that have ceased</b>	<b>The +securities have ceased due to</b>	<b>Date of cessation</b>
NAGAG	CONVERTIBLE NOTES	500,000	Repayment or redemption of +convertible debt security without conversion	27/02/2024
NAGAF	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,000,000	Expiry of option or other convertible security without exercise or conversion	27/02/2024

Refer to next page for full details of the announcement



Part 1 - Announcement Details

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**1.1 Name of +Entity**

NAGAMBIE RESOURCES LIMITED

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

**Registration Number**

ACN

111587163

**1.3 ASX issuer code**

NAG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/2/2024



## Part 2 - Details of +equity securities or +debt securities that have ceased

**ASX +Security Code and Description**

NAGAG : CONVERTIBLE NOTES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

500,000

**Reason for cessation**

Repayment or redemption of +convertible debt security without conversion

**Date of cessation**

27/2/2024

**Is the entity paying any consideration for the cessation?**

Yes

**In what currency is the consideration being paid? Consideration amount per +security paid by the entity for the cessation**

AUD - Australian Dollar

AUD 0.100000000000

**Any other information the entity wishes to notify to ASX about the cessation?**

The maturity date for the 500,000 Convertible Notes was 27 February 2024.

**ASX +Security Code and Description**

NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

2,000,000

**Reason for cessation**

Expiry of option or other convertible security without exercise or conversion

**Date of cessation**

27/2/2024

**Is the entity paying any consideration for the cessation?**

No

**Any other information the entity wishes to notify to ASX about the cessation?**

The expiry date of the 2,000,000 Options was 27 February 2024.



## Part 3 - Issued capital following changes

**Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:**

The figures in parts 3.1 and 3.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAG : ORDINARY FULLY PAID	796,635,677
NAGO : OPTION EXPIRING 26-APR-2025	56,193,446

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
NAGAG : CONVERTIBLE NOTES	39,475,000
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.0986	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.0981	14,150,000
NAGAAC : OPTION EXPIRING 04-DEC-2028 EX \$0.0981	22,650,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,900,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1106	14,650,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.