

# **Announcement Summary**

# **Entity name**

NAGAMBIE RESOURCES LIMITED

#### Date of this announcement

Tuesday December 05, 2023

The +securities the subject of this notification are: 
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, each with an exercise price of \$0.10 and an expiry date of 4 December 2028.	18,650,000	04/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ACN

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

5/12/2023



#### Part 2 - Issue details

# 2.1 The +securities the subject of this notification are:

Other

## Please specify

Issue of options to directors, KMP and other recipients as a long-term incentive.

# 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

#### New +securities

ASX +security code	+Security description	
New class - code to be confirmed	Unquoted options, each with an exercise price of \$0.10 and	
	an expiry date of 4 December 2028.	

+Security type ISIN code

**Options** 

Date the +securities the subject of this notification were issued

4/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.asx.com.au/asx/statistics/displayAnnouncement.do?display=pdf&idsId=02730241

### **Options Details**

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	30/11/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

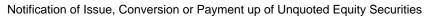
Other

## Description

Convert into fully paid ordinary shares (ASX: NAG).

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A.





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B	
N/A.	

Issue details

# Number of +securities

18,650,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Issued as a long-term incentive.

# Purpose of the issue

Other

**Additional Details** 



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	581,726,316
NAGO : OPTION EXPIRING 26-APR-2025	52,937,397
NAGN : ORDINARY FULLY PAID DEFERRED	387,817,544

# 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	51,013,333
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.1005	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10	14,150,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	16,900,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1125	14,650,000
New class - code to be confirmed : Unquoted options, each with an exercise price of \$0.10 and an expiry date of 4 December 2028.	18,650,000



## Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

**☑** No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1? 
  ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,650,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)? 
⊗ No