

Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Date of this announcement

Monday November 29, 2021

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted options, each with an expiry price of \$0.1125 and an expiry date of 26 November 2026.	14,650,000	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

42111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

29/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issue of options to directors and key management personnel as long-term incentive

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

N 1 .		
New	+Seci	ırities

ASX +security code +Security description

New class - code to be confirmed Unquoted options, each with an expiry price of \$0.1125 and an expiry date of 26 November 2026.

+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

26/11/2021

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☑ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.11250000 26/11/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Convert into fully paid ordinary shares (ASX:NAG).

Any other information the entity wishes to provide about the +securities the subject of this notification





N/A	
e details	
Number of +se	urities
14,650,000	
Were the +sec	rities issued for a cash consideration?
☑ No	

Purpose of the issue

Other

Additional Details



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	499,932,346

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	51,013,333
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.10	14,150,000
NAGAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	59,150,000
New class - code to be confirmed : Unquoted options, each with an expiry price of \$0.1125 and an expiry date of 26 November 2026.	14,650,000



Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No
- 5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ No

- 5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?
 ☑ Yes
- 5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

6,650,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?
⊗ No