

Cleansing Notice – Share Purchase Plan

Nagambie Resources Limited (ASX: NAG, **Nagambie** or **the Company**) gives this notice in accordance with ASIC Corporations (Share and Interest Purchase Plants) 2019/547 (**ASIC instrument**).

On 2 March 2026, the Company announced that it will conduct a share purchase plan (**SPP**) to provide eligible shareholders with an ability to subscribe for up to A\$30,000 of new fully paid ordinary shares in the capital of the Company (**New Shares**) at an issue price of 1.3 cents each (subject to conditions). The SPP was announced on 2 March 2026, and as this cleansing statement has now been lodged, the offer has opened and applications may now be accepted.

The Company advises that:

- (1) the Company will make offers to issue the New Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (Cth) (**Corporations Act**);
- (2) this notice is given in accordance with paragraph 7(f)(ii) of the ASIC Instrument, which requires that the Company give this notice to ASX within the 24-hour period before the SPP offer;;
- (3) as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and section 674A of the Corporations Act as they apply to the Company; and
- (4) as at the date of this notice, there is no “excluded information” in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under subsections 708A(5)(e) of the Act with respect to the Company’s shares.

This announcement has been authorised by the directors of Nagambie Resources Limited

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