

Execution of Transaction Documents – Alkane Nagambie Joint Venture (ANJV)

Nagambie Resources Limited (ASX: NAG) (**Nagambie** or the **Company**) refers to its ASX announcements dated:

- (a) 30 January 2026 titled *Proposed Alkane and Nagambie Joint Venture (ANJV)*;
- (b) 9 February 2026 titled *Update: Proposed Alkane and Nagambie Joint Venture (ANJV)*; and
- (c) 23 February 2026 *Key Condition Satisfied: ROFR Not Exercised for Proposed Alkane and Nagambie Joint Venture (ANJV)*

regarding the proposed joint venture with Mandalay Resources Costerfield Operations Pty Ltd (**Mandalay**), a 100% subsidiary of Alkane Resources Ltd (**Alkane**) (the **ANJV**).

Nagambie is pleased to announce that it has executed the following transaction documents in connection with the ANJV (together, the **Transaction Documents**):

- Farmin Agreement between Nagambie, Alkane and Mandalay;
- General Security Deed between Nagambie and Mandalay; and
- Inter-Creditor Deed between Nagambe, Mandalay and PPT Nominees Pty Ltd.

The Transaction Documents are consistent with, and give effect to, the commercial terms of the ANJV as previously disclosed to the ASX in the Company's announcement dated 30 January 2026.

Completion of the Transaction Documents, and the transactions contemplated by them, is subject to and conditional upon shareholder approval, including approval for the issue of shares pursuant to the ANJV.

As set out in the Notice of General Meeting dated 11 March 2026, the Company is seeking the necessary shareholder approvals at a general meeting of shareholders on 9 April 2026 (**General Meeting**).

If the required shareholder approvals are obtained at the General Meeting, the Transaction Documents will complete and Nagambie and Alkane will proceed with the ANJV in accordance with their terms.

The Company will keep shareholders informed of all material developments in accordance with its continuous disclosure obligations.

This announcement has been authorised by the directors of Nagambie Resources Limited

Nagambie Resources limited
533 Zanelli Road
Nagambie Vic 3608
Australia

ASX : NAG

www.nagambieresources.com.au

T : +61 (03) 5794 1750

E : info@nagambieresources.com.au

Non-Executive Chairman
Kevin Perrin

Executive Director
Mike Trumbull

Non-Executive Directors
David Morgan

CEO
James Earle

For Enquiries:

James Earle (CEO):

james@nagambieresources.com.au