



Announcement Summary

Entity name

NAGAMBIE RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 01, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAG	ORDINARY FULLY PAID	36,538,451	01/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

02-Mar-2026 13:04

Announcement Title

New - Proposed issue of securities - NAG

Selected Appendix 3B to submit quotation request

An offer of +securities under a +securities purchase plan

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

NAG : ORDINARY FULLY PAID

Issue date

1/4/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

36,538,451

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01300000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to ASX announcement dated 30 March 2026 "Share Purchase Plan - Results".





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	995,321,974

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	31,075,000
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.0986	17,650,000
NAGAAE : OPTION EXPIRING 12-AUG-2027 EX \$0.026	46,153,842
NAGAAC : OPTION EXPIRING 04-DEC-2028 EX \$0.0981	22,650,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1106	14,650,000
NAGAAD : OPTION EXPIRING 28-NOV-2029 EX \$0.10	19,400,000
NAGAJ : OPTION EXPIRING 04-DEC-2027 EX \$0.018	32,800,000
NAGAAF : OPTION EXPIRING 01-DEC-2030 EX \$0.07	19,150,000