



Announcement Summary

Entity name
NAGAMBIE RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday October 08, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NAG	ORDINARY FULLY PAID	1,078,963	08/10/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NAGAMBIE RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

111587163

1.3 ASX issuer code

NAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/10/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
01-Aug-2025 10:02	New - Proposed issue of securities - NAG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The securities are being issued in tranches as part of an ongoing retainer arrangement. The current issue represents a partial payment of the total retainer fee. Further issues will occur periodically in accordance with the terms of the retainer agreement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

NAG : ORDINARY FULLY PAID

Issue date

8/10/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	3	17.98 %



Issue details

Number of +securities to be quoted

1,078,963

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Corporate advisory services provided by JP Equity Holdings Pty Ltd pursuant to a mandate dated 28 July 2025 (Mandate).

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.013830

Any other information the entity wishes to provide about the +securities to be quoted

The shares are being issued in consideration for a monthly retainer of \$6,500 (exclusive of GST) for corporate advisory services provided by JP Equity Holdings Pty Ltd. The number of shares issued represents payment for approximately 2.087 months of services under the Mandate.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NAG : ORDINARY FULLY PAID	896,689,000

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NAGAG : CONVERTIBLE NOTES	31,075,000
NAGAI : OPTION EXPIRING 25-NOV-2027 EX \$0.0986	17,650,000
NAGAH : OPTION EXPIRING 01-DEC-2025 EX \$0.0981	14,150,000
NAGAAE : OPTION EXPIRING 12-AUG-2027 EX \$0.026	46,153,842
NAGAAC : OPTION EXPIRING 04-DEC-2028 EX \$0.0981	22,650,000
NAGAAA : OPTION EXPIRING 26-NOV-2026 EX \$0.1106	14,650,000
NAGAAD : OPTION EXPIRING 28-NOV-2029 EX \$0.10	19,400,000