

ASX ANNOUNCEMENT

6 SEPTEMBER 2013

\$820,000 PLACEMENT OF SHARES

Nagambie Mining (ASX Code: NAG) is pleased to announce the placement of \$820,000 of new shares at 2.0 cents per share to sophisticated and professional investors.

The placement price of 2.0 cents is 5.7% less than the 3-month vwap (volume-weighted average price) for Nagambie Mining shares on the ASX of 2.12 cents.

The increase in working capital will allow Nagambie Mining to drill and evaluate the compelling 100%-owned gold anomaly at Wandean and to apply for a landfill licence covering a specific site at the 100%-owned Nagambie Mine.

Nagambie Mining had been looking to place the remaining balance of the April 2013 SPP shortfall, \$155,000, with sophisticated and professional investors. This placement therefore covers all of the remaining SPP shortfall and raises an additional \$665,000.

For further information, investors should contact the Nagambie Mining Chairman, Mike Trumbull (phone: 0411-430-845 or email: trumbull.mike@gmail.com).

Alfonso Grillo Company Secretary

NAGAMBIE MINING

Nagambie Mining Limited is an Australian ASX-listed gold company that is focussed on the discovery, evaluation and development of shallow, open-pittable and heapleachable gold deposits.

The Company holds 100% of over 500 km² of exploration tenements in central Victoria encompassing historic goldfields at Nagambie, Redcastle and Rushworth. It is testing new structural and mineralisation concepts for gold mineralisation by employing geological, geophysical and geochemical techniques.

Nagambie Mining is also developing construction material opportunities at the Nagambie Mine site, principally for rock and sand products and to ultimately maximise the value of the freehold land owned by the Company at the mine.

SHARES ON ISSUE 264,440,832

ASX CODE: NAG

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Board

Mike Trumbull (Chairman) Geoff Turner (Exploration Dir.) Kevin Perrin (Finance Dir.) Alfonso Grillo (Company Sec.)